

November 4, 2015

Summary of Consolidated Financial Results for the Second Quarter of Fiscal Year 2015 Ending March 31, 2016
<Under Japanese GAAP>

Company Name: Sekisui Plastics Co., Ltd.
 Stock Listings: Tokyo Stock Exchange
 Code Number: 4228
 URL: <http://www.sekisuiplastics.co.jp>
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Scheduled date for submission
 of quarterly financial statement: November 12, 2015

(Figures rounded down to the nearest million yen)

1. Consolidated Business Results for the Second Quarter (April 1, 2015 to September 30, 2015)

(1) Consolidated Business Results

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income attributable to Shareholders	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
2nd Quarter of FY 2015	50,038	-13.1	2,278	61.2	1,929	24.2	1,175	37.2
2nd Quarter of FY 2014	57,551	9.9	1,413	107.6	1,553	102.5	856	63.4

(Note) Comprehensive Income September 30, 2015: 480 million yen (- 41.8%) September 30, 2014: 825 million yen (- 59.9%)

	Net Income per Share	Net Income per Share (Diluted)
	yen	yen
2nd Quarter of FY 2015	12.58	-
2nd Quarter of FY 2014	9.17	-

(Note) Beginning in fiscal year 2014, ending March 31, 2015, in order to provide more appropriate disclosure and administration of the Sekisui Plastics Group's business performance, the fiscal year accounting periods of overseas consolidated subsidiaries have been revised from the December 31 end to conform to the consolidated March 31 end. In accordance with this revision, the results of the consolidated subsidiaries for the first quarter of fiscal year 2014 represent the nine-month period beginning on January 1, 2014, and ending on September 30, 2014.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	millions of yen	millions of yen	%
2nd Quarter of FY 2015	113,565	58,239	50.6
FY2014	116,201	58,275	49.5

(Note) Shareholders' Equity September 30, 2015: 57,514 million yen March 31, 2015: 57,554 million yen

2. Dividend Status

(Date of Record)	Dividend Per Share				
	At the end of 1 st Q.	At the end of 2nd Q.	At the end of 3rd Q.	Year-end	Full year
	yen	yen	yen	yen	yen
FY 2014	-	3.50	-	5.50	9.00
FY 2015	-	5.00	-	-	-
FY 2015(outlook)	-	-	-	5.00	10.00

(Note) Recent revision of dividend estimates: No

(Note) Breakdown of year-end dividend per share for FY 2014: Ordinary dividend: 5.00 yen; commemorative dividend: 0.50 yen

3. Consolidated Outlook for FY2015 (April 1, 2015 – March 31, 2016)

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income attributable to Shareholders		Net Income per Share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Full Year	114,000	0.3	5,100	29.7	4,700	12.4	3,000	18.5	32.09

(Note) Recent revision of consolidated earnings estimates: Yes

4. Other

- 1) Significant change of subsidiary companies during the term (change of specified subsidiaries that affected the scope of consolidated reporting): No
- 2) Application of simplified accounting methods or specialized methods for quarterly consolidated financial statements: No
- 3) Changes in accounting principles, methods or reporting methods
 - a) Changes caused by revisions to accounting principles: Yes
 - b) Changes other than a): No
 - c) Amendments to accounting estimates: No
 - d) Restatements: No
- 4) Number of shares outstanding (common stock)
 - a) Number of shares outstanding at the end of term (including treasury stock)

2nd Q of FY2015	95,976,218 shares
FY2014	95,976,218 shares
 - b) Treasury stock at the end of term

2nd Q of FY2015	2,497,315 shares
FY2014	2,494,902 shares
 - c) Average outstanding shares in the period (quarterly consolidated cumulative total):

2nd Q of FY2015	93,480,369 shares
2nd Q of FY2014	93,485,561 shares

Note: Declaration of the review status of the Quarterly Financial Report

This Quarterly Financial Report is not subject to quarterly review procedures as stipulated in the Financial Instruments and Exchange Act and, at the time of release, review procedures as stipulated in the Financial and Exchange Act had not been completed for the Quarterly Financial Report.

Note: An explanation the application of these changes to the results forecasts is presented in the section on other items.

Forecasts and other forward looking statements appearing in this report are based on company judgements formed from available information. Changing conditions in a variety of areas may cause substantial differences in the actual results.