

February 3, 2015

**Summary of Consolidated Financial Results for the Third Quarter of Fiscal Year 2014 Ending March 31, 2015**  
**<Under Japanese GAAP>**

Company Name: Sekisui Plastics Co., Ltd.  
 Stock Listings: Tokyo Stock Exchange  
 Code Number: 4228  
 URL: <http://www.sekisuiplastics.co.jp>  
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Scheduled date for submission  
 of quarterly financial statement: February 12, 2015

(Figures rounded down to the nearest million yen)

**1. Consolidated Business Results for the Third Quarter (April 1, 2014 to December 31, 2014)**

**(1) Consolidated Business Results**

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
3rd Quarter of FY 2014	87,629	6.9	2,647	71.9	3,068	73.7	1,936	73.3
3rd Quarter of FY 2013	82,005	8.2	1,540	62.6	1,766	106.5	1,117	184.9

(Note) Comprehensive Income December 31, 2014: 3,323 million yen (14.6%) December 31, 2013: 2,901 million yen (343.8 %)

	Net Income per Share	Net Income per Share (Diluted)
	yen	yen
3rd Quarter of FY 2014	20.72	-
3rd Quarter of FY 2013	11.90	-

(Note) Beginning in fiscal year 2014, ending March 31, 2015, in order to provide more appropriate disclosure and administration of the Sekisui Plastics Group's business performance, the fiscal year accounting periods of overseas consolidated subsidiaries have been revised from the December 31 end to conform to the consolidated March 31 end. In accordance with this revision, the results of the consolidated subsidiaries for the third quarter of fiscal year 2014 represent the 12-month period beginning on January 1, 2014, and ending on December 31, 2014.

**(2) Consolidated Financial Position**

	Total Assets	Net Assets	Shareholders' Equity Ratio
	millions of yen	millions of yen	%
3rd Quarter of FY 2014	116,569	55,701	47.0
FY2013	110,687	54,036	48.0

(Note) Shareholders' Equity December 30, 2014: 54,806 million yen March 31, 2014: 53,125 million yen

**2. Dividend Status**

(Date of Record)	Dividend Per Share				
	At the end of 1 <sup>st</sup> Q.	At the end of 2nd Q.	At the end of 3rd Q.	Year-end	Full year
	yen	yen	yen	yen	yen
FY 2013	-	3.00	-	4.00	7.00
FY 2014	-	3.50	-	-	-
FY 2014(outlook)	-	-	-	5.00	8.50

(Note) Recent revision of dividend estimates: No

**3. Consolidated Outlook for FY2014 (April 1, 2014 – March 31, 2015)**

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income		Net Income per Share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Full Year	116,000	5.5	3,850	81.2	3,800	72.2	2,450	93.8	26.21

(Note) Recent revision of consolidated earnings estimates: No

(Note) To provide more accurate disclosure and administration of the Sekisui Plastics Group's business performance, the fiscal year accounting periods of overseas consolidated subsidiaries will be revised from the December 31 end to the March 31 end beginning in fiscal year 2014, ending March 31, 2015.

In accordance with this revision, the projected results of the consolidated subsidiaries in the fiscal year 2014 consolidated forecasts represent the 15-month period beginning on January 1, 2014, and ending on March 31, 2015.

#### 4. Other

- 1) Significant change of subsidiary companies during the term (change of specified subsidiaries that affected the scope of consolidated reporting): No
- 2) Application of simplified accounting methods or specialized methods for quarterly consolidated financial statements: No
- 3) Changes in accounting principles, methods or reporting methods
  - a) Changes caused by revisions to accounting principles: Yes
  - b) Changes other than a): No
  - c) Amendments to accounting estimates: No
  - d) Restatements: No
- 4) Number of shares outstanding (common stock)
  - a) Number of shares outstanding at the end of term (including treasury stock)

3rd Q of FY2014	95,976,218 shares
FY2013	95,976,218 shares
  - b) Treasury stock at the end of term

3rd Q of FY2014	2,493,217 shares
FY2013	2,488,497 shares
  - c) Average outstanding shares in the period (quarterly consolidated cumulative total):

3rd Q of FY2014	93,484,903 shares
3rd Q of FY2013	93,891,122 shares

Note: Declaration of the review status of the Quarterly Financial Report

This Quarterly Financial Report is not subject to quarterly review procedures as stipulated in the Financial Instruments and Exchange Act and, at the time of release, review procedures as stipulated in the Financial and Exchange Act had not been completed for the Quarterly Financial Report.

Note: An explanation the application of these changes to the results forecasts is presented in the section on other items.

Forecasts and other forward looking statements appearing in this report are based on company judgements formed from available information. Changing conditions in a variety of areas may cause substantial differences in the actual results.