

Summary of Consolidated Financial Results for the Third Quarter of Fiscal Year 2018 Ending March 31, 2019 <Under Japanese GAAP>

Company Name:	Sekisui Plastics Co., Ltd.
Stock Listings:	Tokyo Stock Exchange
Code Number:	4228
URL:	http://www.sekisuiplastics.co.jp
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Scheduled date for submission of quarterly financial statement:	February 13, 2019
Quarterly earnings supplementary explanatory documents:	No
Quarterly earnings results briefing:	No

(Figures rounded down to the nearest million yen)

1. Consolidated Business Results for the Third Quarter FY 2018 (April 1, 2018 to December 31, 2018)

(1) Consolidated Business Results (% change from the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income attributable to Owners of the Parent	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
3rd Q of FY 2018	84,696	0.3	3,356	-10.9	3,385	-10.6	2,288	-11.4
3rd Q of FY 2017	84,415	10.3	3,768	-8.4	3,786	-2.7	2,581	3.9

(Note) Comprehensive Income December 31, 2018: 721 million yen (-84.2 %) December 31, 2017: 4,574 million yen (25.3 %)

	Net Income per Share	Net Income per Share (Diluted)
	yen	yen
3rd Q of FY 2018	50.52	-
3rd Q of FY 2017	56.28	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	millions of yen	millions of yen	%
3rd Q of FY 2018	131,708	65,537	49.2
FY 2017	131,148	66,145	49.9

(Note) Shareholders' Equity December 31, 2018: 64,848 million yen March 31, 2018: 65,414 million yen

2. Dividend Status

(Date of Record)	Dividend Per Share				
	At the end of 1st Q	At the end of 2nd Q	At the end of 3rd Q	Year-end	Full year
	yen	yen	yen	yen	yen
FY 2017	-	12.00	-	15.00	27.00
FY 2018	-	13.00	-	-	-
FY 2018 (forecast)	-	-	-	17.00	30.00

Note: Recent revision of dividend estimates: No

3. Consolidated Forecast for FY2018 (April 1, 2018-March 31, 2019)

(% change from the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income attributable to Owner of the Parent		Net Income per Share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Full Year	115,000	2.6	5,500	4.1	5,400	4.8	3,600	4.4	79.48

Note: Recent revision of consolidated forecast : No

Note: Other

- (1) Significant change of subsidiary companies during the term (change of specified subsidiaries that affected the scope of consolidated reporting): No
- (2) Application of special methods for quarterly consolidated financial statements: No
- (3) Changes in accounting policy, changes or restatements of the accounting estimates
- a) Changes caused by revisions to accounting principles: No
 - b) Changes other than a) : Yes
 - c) Amendments to accounting estimates: No
 - d) Restatements: No
- (4) Number of shares outstanding (common stock)
- a) Number of shares outstanding at year-end (including treasury stock)

3rd Q of FY2018	46,988,109 shares
FY2017	46,988,109 shares
 - b) Treasury stock at fiscal year-end

3rd Q of FY2018	1,696,814 shares
FY2017	1,696,143 shares
 - c) Average number of shares outstanding during the current term (quarterly consolidated cumulative total)

3rd Q of FY2018	45,291,680 shares
3rd Q of FY2017	45,860,461 shares

Note: The Quarterly Financial Report is not subject to the quarterly review.

Note: Explanation about appropriate use of performance forecast, other items
(notes on future-related statements etc.)

Forecasts and other forward-looking statements appearing in this report are based on company judgements formed from available information. Changing conditions in a variety of areas may cause substantial differences in the actual results.