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Summary of Consolidated Financial Results for the Second Quarter of Fiscal Year 2024 Ending March 31, 2025 <Under Japanese GAAP>

October 31, 2024

Company Name: SEKISUI KASEI CO., LTD.
 Stock Listings: Tokyo Stock Exchange
 Code Number: 4228
 URL: <https://www.sekisui-kasei.com>
 Representative Director: Mr. Masato Kashiwabara, President
 Inquiries: Mr. Katsumi Sasaki, Senior Managing Executive Officer
 Head of Corporate Strategic Headquarters
 +81-3-3347-9618
 TEL: November 14, 2024
 Scheduled date for submission of quarterly financial statement: December 5, 2024
 Scheduled date for payment of dividends: Yes
 Quarterly earnings supplementary explanatory documents: Yes
 Quarterly earnings results briefing: Yes (For securities analysts, institutional investor fund managers)

(Figures rounded down to the nearest million yen)

1. Consolidated Business Results for the First Half (April 1, 2024 to September 30, 2024)

(1) Consolidated Business Results (% figures represent changes from the same period of the previous year.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Owners of the Parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1st Half of FY 2024	69,061	6.3	78	(76.7)	(378)	-	(371)	-
1st Half of FY 2023	64,996	6.7	338	-	1,168	-	459	-

Note. Comprehensive Income: 1st Half of FY2024: (187) million yen [- %] 1st Half of FY2023: (1,530) million yen [- %]

	Net Income Attributable to Owners of the Parent per Share	Net Income Attributable to Owners of the Parent per Share (Diluted)
	yen	yen
1st Half of FY 2024	(8.19)	-
1st Half of FY 2023	10.15	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity to Total Assets
	Millions of yen	Millions of yen	%
2nd Q of FY 2024	144,974	56,217	38.3
FY 2023	146,473	56,821	38.3

Reference: Equity: 2nd Q of FY2024: 55,456 million yen FY2023: 56,060 million yen
 Equity: Shareholders' Equity including Accumulated Other Comprehensive Income

2. Dividend Status

(Date of Record)	Dividend per Share				
	At the end of 1st Q	At the end of 2nd Q	At the end of 3rd Q	Year-end	Full year
	yen	yen	yen	yen	yen
FY 2023	-	3.00	-	10.00	13.00
FY 2024	-	3.00	-	-	-
FY 2024 (outlook)	-	-	-	10.00	13.00

Note. Recent revision of dividend estimates: No

3. Consolidated Outlook for FY2024 (April 1, 2024 to March 31, 2025)

(% figures represent changes from the same period of the previous year.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Owners of the Parent		Net Income Attributable to Owners of the Parent per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full Year	134,000	2.9	1,000	(20.7)	700	(74.4)	400	(63.1)	8.80

Note. Recent revision of consolidated earnings estimates: No

Note:

- (1) Significant change of subsidiary companies during the term
(Change of specified subsidiaries that affected the scope of consolidated reporting): No
- (2) Application of special methods for quarterly consolidated financial statements: No
- (3) Changes to the accounting policy, changes or restatements of the accounting estimates
- a) Changes caused by revisions to accounting principles: Yes
 - b) Changes other than a) : No
 - c) Amendments to accounting estimates : No
 - d) Restatements : No
- (4) Number of shares outstanding (common stock)
- a) Number of shares outstanding at the end of term (including treasury stock):

2nd Q of FY2024	46,988,109 shares
FY2023	46,988,109 shares
 - b) Treasury stock at the end of term:

2nd Q of FY2024	1,525,694 shares
FY2023	1,614,299 shares
 - c) Average outstanding shares in the period (quarterly consolidated cumulative total):

1st Half of FY2024	45,411,756 shares
1st Half of FY2023	45,316,666 shares

Note: Execution chart for audit procedures

The Financial instruments and Exchange Law does not require this brief announcement of the most recent financial statements to be subject to audit review.

Note: Remarks on appropriate use of forecasted resulted of operation and other special matters

(Cautionary statement regarding forward-looking statements)

The earnings forecasts and other forward-looking statement presented in this report are based on information available at the time of its issue and on certain assumption that the Group considers reasonable. Forward-looking statements in no capacity represent a guarantee that the Group will achieve the stated amounts. Various factors can cause actual results to differ materially from the forecasts.