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August 25, 2025

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## Notice Regarding Execution of Syndicated Loan Agreement with Financial Covenants

SEKISUI KASEI CO., LTD. hereby announces that, as of today, we have entered into a syndicated loan agreement (the "Agreement") with financial covenants, arranged by MUFG Bank, Ltd., and co-arranged by Mizuho Bank, Ltd., and The Norinchukin Bank, as outlined below.

### 1. Purpose of the Loan

Funds for the repayment of existing foreign currency borrowings associated with the transfer of the European sub-subsidiary, as explained primarily in the June 13, 2025 announcement titled "(Update on Disclosed Matter) Notice Regarding Execution of Share and Equity Transfer Agreement on Transfer of Consolidated Subsidiaries (Indirectly Owned), Change of Transferee and Recognition of Extraordinary Losses."

### 2. Execution Date of Loan Agreements

Out of the total syndicated loan amount of 20 billion yen, we have executed loan agreements for Tranche A and Tranche C as of today. The loan agreement for Tranche B (6 billion yen) is scheduled to be executed on September 25, 2025, as an amendment to the Agreement.

### 3. Overview of the Syndicated Loan Agreement

|   |  |  |   |
|---|--|--|---|
| (1) Loan Amount                           | 20 billion yen   |  |   |
| (2) Loan Type                             | Syndicated Term Loan   |  |   |
|   | Tranche A  | Tranche B  | Tranche C   |
| (3) Loan Amount                           | 5 billion yen  | 6 billion yen  | 9 billion yen   |
| (4) Agreement Date                        | August 25, 2025  | September 25, 2025 (Scheduled)   | August 25, 2025   |
| (5) Drawdown Date                         | August 28, 2025  | September 30, 2025   | August 28, 2025   |
| (6) Maturity Date                         | May 31, 2030   | May 31, 2032   | May 31, 2035  |
| (7) Interest Rate                         | TIBOR + Spread   |  |   |
| (8) Arranger/Agent                        | MUFG Bank, Ltd. (also acting as Agent)   |  |   |
| (9) Co-arrangers                          | Mizuho Bank, Ltd., The Norinchukin Bank  |  |   |
| (10) Participating Financial Institutions | MUFG Bank, Ltd.<br>Mizuho Bank, Ltd.<br>The Norinchukin Bank<br>Resona Bank, Ltd.<br>Sumitomo Mitsui Banking Corporation<br>The Shiga Bank, Ltd.<br>Sumitomo Mitsui Trust Bank, Ltd.<br>The Nanto Bank, Ltd.<br>The Gunma Bank, Ltd.<br>Shinkin Central Bank | MUFG Bank, Ltd.<br>Mizuho Bank, Ltd.<br>The Norinchukin Bank<br>Resona Bank, Ltd.<br>Sumitomo Mitsui Banking Corporation<br>The Shiga Bank, Ltd.<br>Sumitomo Mitsui Trust Bank, Ltd.<br>The Nanto Bank, Ltd.<br>The Gunma Bank, Ltd. | MUFG Bank, Ltd.<br>Mizuho Bank, Ltd.<br>The Norinchukin Bank<br>Resona Bank, Ltd. |
| (11) Payment Method                       | Installment Repayment  | Installment Repayment  | Installment Repayment   |
| (12) Collateral                           | Unsecured  | Unsecured  | Unsecured   |

#### 4. Financial Covenants Attached to the Agreement

- Maintain the amount of net assets on the individual balance sheet at each fiscal year-end at no less than 70% of the greater of the amount at the end of the immediately preceding fiscal year or the fiscal year ended March 2025.
- Maintain the amount of net assets on the consolidated balance sheet at each fiscal year-end at no less than 70% of the greater of the amount at the end of the immediately preceding fiscal year or the fiscal year ended March 2025.
- Avoid recording a net loss on the individual income statement for two consecutive fiscal years.
- Avoid recording a net loss on the consolidated income statement for two consecutive fiscal years.

#### 5. Outlook

The impact of this Agreement on our consolidated financial results for the fiscal year ending March 2026 is expected to be minimal. Should any material impact on our consolidated financial results become evident, we will promptly make an announcement.