

November 1, 2017

Summary of Consolidated Financial Results for the Second Quarter of Fiscal Year 2017 Ending March 31, 2018
<Under Japanese GAAP>

Company Name:	Sekisui Plastics Co., Ltd.
Stock Listings:	Tokyo Stock Exchange
Code Number:	4228
URL:	http://www.sekisuiplastics.co.jp/
Representative Director:	Mr. Masato Kashiwabara, President
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Scheduled date for submission of quarterly financial statement:	November 13, 2017
Scheduled date for payment of dividends:	December 6, 2017
Earnings supplementary explanatory documents:	Yes
Earnings results briefing:	Yes (For securities analysts, institutional investor fund managers)

(Figures rounded down to the nearest million yen)

1. Consolidated Business Results for the Second Quarter (April 1, 2017 to September 30, 2017)

(1) Consolidated Business Results

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income attributable to owners of the parent	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
2nd Quarter of FY 2017	54,701	12.3	2,728	14.1	2,732	32.7	1,794	36.0
2nd Quarter of FY 2016	48,724	-2.6	2,390	4.9	2,059	6.7	1,319	12.2

(Note) Comprehensive Income September 30, 2017: 3,102 million yen (99.7%) September 30, 2016: 1,553 million yen (223.5 %)

	Net Income per Share	Net Income per Share (Diluted)
	yen	yen
2nd Quarter of FY 2017	39.14	-
2nd Quarter of FY 2016	28.23	-

Note: The Company consolidated its common share at the ratio of two shares to one, effective on October 1, 2016. On the assumption that the share consolidation was implemented on the beginning of the previous consolidated fiscal year, the net income per share was calculated.

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	millions of yen	millions of yen	%
2nd Quarter of FY 2017	126,125	63,915	50.1
FY 2016	119,670	61,363	50.7

(Note) Shareholders' Equity September 30, 2017: 63,184 million yen March 31, 2017: 60,634 million yen

2. Dividend Status

(Date of Record)	Dividend Per Share				
	At the end of 1 st Q.	At the end of 2 nd Q.	At the end of 3 rd Q.	Year-end	Full year
	yen	yen	yen	yen	yen
FY 2016	-	6.00	-	12.00	-
FY 2017	-	12.00	-	-	-
FY 2017(forecast)	-	-	-	15.00	27.00

(Note) Recent revision of dividend estimates: Yes

Note: The Company consolidated its common share at the ratio of two shares to one, effective on October 1, 2016. The year-end dividend per share for the fiscal year ended March 31, 2017 shows an amount reflecting the impact of the share consolidation, and the total amount of annual dividends shows "-". The annual dividend per share, converted based on the standard after the share consolidation, is 24 yen for FY2016.

3. Consolidated Forecast for FY2017 (April 1, 2017 – March 31, 2018)

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income attributable to owners of the parent		Net Income per Share
Full Year	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
	112,800	10.2	6,300	16.6	6,200	22.8	4,100	20.4	89.40

(Note) Recent revision of consolidated earnings estimates: Yes

4. Other

- 1) Significant change of subsidiary companies during the term (change of specified subsidiaries that affected the scope of consolidated reporting): No
- 2) Application of simplified accounting methods or specialized methods for quarterly consolidated financial statements: No
- 3) Changes in accounting principles, methods or reporting methods
 - a) Changes caused by revisions to accounting principles: No
 - b) Changes other than a): No
 - c) Amendments to accounting estimates: No
 - d) Restatements: No
- 4) Number of shares outstanding (common stock)
 - a) Number of shares outstanding at the end of term (including treasury stock)

2 nd Q of FY2017	46,988,109 shares
FY2016	46,988,109 shares
 - b) Treasury stock at the end of term

2 nd Q of FY2017	1,127,817 shares
FY2016	1,127,225 shares
 - c) Average outstanding shares in the period (quarterly consolidated cumulative total):

2 nd Q of FY2017	45,860,569 shares
2 nd Q of FY2016	46,737,414 shares

Note: The Company consolidated its common share at the ratio of two shares to one, effective on October 1, 2016. On the assumption that the share consolidation was implemented on the beginning of the previous consolidated fiscal year, the average outstanding shares in the period were calculated.

Note: The Quarterly Financial Report is not subject to the quarterly review.

Note: An explanation the application of these changes to the results forecasts is presented in the section on other items.

Forecasts and other forward looking statements appearing in this report are based on company judgements formed from available information. Changing conditions in a variety of areas may cause substantial differences in the actual results.