SEKISUIKASEI

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

October 28, 2026

Company Name: SEKISUI KASEI CO., LTD.
Representative Director: Yasunobu Furubayashi, President and CEO
Listing: Tokyo Prime Market
Securities Code: 4228
Inquiries: Katsumi Sasaki, Director & Senior Managing Executive Officer, Head of Corporate Strategic Headquarters
E-mail: ir_pr@sekisuikasei.com

Notice Regarding Revision to Consolidated Earnings Forecasts and Dividend Forecasts for the First Half and Full Fiscal Year Ending March 31, 2027

SEKISUI KASEI CO., LTD. (the Company) hereby announces that, based on recent business performance trends, we have revised the consolidated earnings forecasts for the First Half (April 1, 2026 – September 30, 2026) and the full fiscal year (April 1, 2026 – March 31, 2027), as well as the dividend forecasts, which were previously disclosed on July 31, 2026.

1. Revision of Consolidated Earnings Forecasts

(1) First Half of Fiscal Year Ending March 31, 2027 (April 1, 2026 – September 30, 2026)

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	Earnings Per Share
Previous Forecast (A)	Millions of yen 52,000	Millions of yen 1,600	Millions of yen 1,400	Millions of yen 2,000	yen 43.86
Current Forecast (B)	52,500	3,000	2,500	2,500	54.79
Change Amount (B - A)	500	1,400	1,100	500	
Change Rate (%)	1.0	87.5	78.6	25.0	
Reference Previous first half Results	65,715	780	208	(3,466)	(76.16)

(2) Full Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	Earnings Per Share
Previous Forecast (A)	Millions of yen 105,000	Millions of yen 3,100	Millions of yen 2,600	Millions of yen 2,500	yen 54.83
Current Forecast (B)	105,000	5,300	4,400	3,700	81.00
Change Amount (B - A)	-	2,200	1,800	1,200	
Change Rate (%)	-	71.0	69.2	48.0	
Reference Previous Full Fiscal Year Results	113,935	2,552	2,249	2,147	47.15

(3) Reasons for the Revision

① Consolidated Earnings Forecast for First Half

The earnings exceeded our previous forecast due mainly to business portfolio reforms, including the sale of the Proseat Group completed in the previous fiscal year, as well as higher sales volumes in both the Human Life and Industry segments, profit improvement initiatives, selling price adjustment, productivity improvements, and fixed cost reduction initiatives.

As a result, net sales, operating income, ordinary income, and net income attributable to owners of parent are all expected to exceed the previous forecast, and the forecast for the First Half has therefore been revised upward.

② Consolidated Earnings Forecast for Full Fiscal Year

In addition to business performance through the first half exceeding our previous forecast, we expect the profit improvement achieved during the first half to continue to some extent in the second half. Meanwhile, considering uncertain factors such as raw material and fuel prices, foreign exchange rate volatility, and geopolitical risks, we have revised upward the forecasts for operating income, ordinary income, and net income attributable to owners of parent. The forecast for net sales remains unchanged.

2. Revision of Dividend Forecast

(1) Dividend Forecast for the Fiscal Year Ending March 31, 2027

	Interim Dividend	Year-End Dividend	Annual Dividend
Previous Forecast (A)	yen 5.00	yen 12.00	yen 17.00
Current Forecast (B)	8. 00	17.00	25.00
Change Amount (B - A)	3.00	5.00	8.00
Current Year Result			
Reference Previous Full Fiscal Year Results	0.00	15.00	15.00

(2) Reasons for the Revision

Considering the upward revision to our earnings forecast, as well as the progress of business performance through the First Half, we have increased the interim dividend forecast from ¥5 to ¥8 and the year-end dividend forecast from ¥12 to ¥17.

Note: The forward-looking statements in this document are based on information available as of the date of publication and may differ from actual results due to various factors.