

## Summary of Financial Results of Fiscal Year 2014 Ended March 31, 2015

Company Name:	Sekisui Plastics Co., Ltd.
Stock Listings:	Tokyo Stock Exchange
Code Number:	4228
URL:	<a href="http://www.sekisuiplastics.co.jp">http://www.sekisuiplastics.co.jp</a>
Representative Director:	Mr. Masato Kashiwabara, President
Inquiries:	Mr. Takahiko Fujiwara, General Manager, Accounting Dept. TEL +81-6-6365-3014
Scheduled General Meeting of Shareholders:	June 23, 2015
Scheduled date for payment of dividends:	June 24, 2015
Scheduled date for submission of financial statement:	June 24, 2015

(Figures rounded down to the nearest million yen)

### 1. Consolidated Business Results for the FY 2014 (April 1, 2014 to March 31, 2015)

(1) Consolidated Business Results (% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
FY 2014	113,660	3.4	3,930	85.0	4,180	89.4	2,530	100.2
FY 2013	109,923	8.0	2,124	84.4	2,206	78.3	1,264	36.4

(Note) Comprehensive income March 31, 2015: 6,095 million yen (120.5%) March 31, 2014: 2,764 million yen (18.8%)

	Net Income per Share	Net Income per Share (Diluted)	Net Income to Equity Ratio	Recurring Income to Total Assets Ratio	Operating Income Ratio
	yen	yen	%	%	%
FY 2014	27.07	-	4.6	3.7	3.5
FY 2013	13.48	-	2.5	2.0	1.9

(Note) Equity in earnings of affiliated companies March 31, 2015: -9 million yen March 31, 2014: -8 million yen

(Note) Beginning in fiscal year 2014, ending March 31, 2015, in order to provide more appropriate disclosure and administration of the Sekisui Plastics Group's business performance, the fiscal year accounting periods of overseas consolidated subsidiaries have been revised from the December 31 end to conform to the consolidated March 31 end. In accordance with this revision, the results of the consolidated subsidiaries of fiscal year 2014 represent the 15-month period beginning on January 1, 2014, and ending on March 31, 2015.

### (2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio	Net Assets per Share
	millions of yen	millions of yen	%	yen
FY 2014	116,201	58,275	49.5	615.68
FY 2013	110,687	54,036	48.0	568.26

(Note) Shareholders' Equity March 31, 2015: 57,554 million yen March 31, 2014: 53,125 million yen

### (3) Consolidated Cash Flows

	Operating Activities	Investing Activities	Financing Activities	End of Year Cash and Cash Equivalents
	millions of yen	millions of yen	millions of yen	millions of yen
FY 2014	6,216	-5,058	-681	7,030
FY 2013	3,239	-2,369	-1,488	6,278

## 2. Dividend Status

(Date of Record)	Dividend Per Share			Total Dividend Payment (full year)	Dividend Payout Ratio(consolidated)	Dividend to equity ratio(consolidated)
	At the end of 2Q	Year-end	Full year			
	yen	yen	yen	millions of yen	%	%
FY 2013	3.00	4.00	7.00	656	51.9	1.3
FY 2014	3.50	5.50	9.00	841	33.2	1.5
FY 2015 (outlook)	5.00	5.00	10.00		31.2	

(Note) Breakdown of year-end dividend per share for FY 2014: Ordinary dividend: 5.00 yen; commemorative dividend: 0.50 yen

## 3. Consolidated Outlook for FY2015 (April 1, 2015-March 31, 2016)

(% change from the previous year)

	Net Sales		Operating Income		Recurring Income		Net Income		Net Income per Share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Mid-term	56,500	-1.8	2,250	59.2	2,050	32.0	1,350	57.6	14.44
Full Year	120,000	5.6	5,000	27.2	4,700	12.4	3,000	18.5	32.09

## 4. Other

- (1) Significant change of subsidiary companies during the term (change of specified subsidiaries that affected the scope of consolidated reporting) : No
- (2) Changes in accounting principles, methods or reporting methods affecting the production of the consolidated financial statement (fundamental changes in main reported item for the production of the consolidated financial statement)
  - a) Changes caused by revisions to accounting principles: Yes
  - b) Changes other than a) : No
  - c) Amendments to accounting estimates: No
  - d) Restatements: No
- (3) Number of shares outstanding (common stock)
  - a) Number of shares outstanding at year-end (including treasury stock)
    - FY2014 95,976,218
    - FY2013 95,976,218
  - b) Treasury stock at fiscal year-end
    - FY2014 2,494,902
    - FY2013 2,488,497
  - c) Average number of shares outstanding during the current term
    - FY2014 93,484,200
    - FY2013 93,798,086

Note: Execution chart for audit procedures

The Financial Instruments and Exchange Law does not require this brief announcement of the most recent financial statements to be subject to audit review. The review procedure of financial statements based on the Financial Instruments and Exchange Law is not completed at the time of the disclosure of these consolidated financial statements.

Note: An explanation of the application of these changes to the results forecasts is presented in the section on Other Items.

Forecasts and other forward-looking statements appearing in this report are based on company judgements formed from available information. Changing conditions in a variety of areas may cause substantial differences in the actual results.