

## Summary of Consolidated Financial Results for the Second Quarter of Fiscal Year 2018 Ending March 31, 2019 <Under Japanese GAAP>

Company Name: Sekisui Plastics Co., Ltd.  
 Stock Listings: Tokyo Stock Exchange  
 Code Number: 4228  
 URL: <http://www.sekisuiplastics.co.jp>  
 Representative Director: Mr. Masato Kashiwabara, President  
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 TEL: November 13, 2018  
 Scheduled date for submission of quarterly financial statement: December 5, 2018  
 Scheduled date for payment of dividends: Yes  
 Quarterly earnings supplementary explanatory documents: Yes  
 Quarterly earnings results briefing: Yes (For securities analysts and institutional investor fund managers)

(Figures rounded down to the nearest million yen)

### 1. Consolidated Business Results for the Second Quarter FY 2018 (April 1, 2018 to September 30, 2018)

(1) Consolidated Business Results (% change from the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income attributable to Owners of the Parent	
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%
2nd Q of FY 2018	54,570	-0.2	1,918	-29.7	1,947	-28.7	1,315	-26.7
2nd Q of FY 2017	54,701	12.3	2,728	14.1	2,732	32.7	1,794	36.0

(Note) Comprehensive Income September 30, 2018: 1,115 million yen (-64.0%) September 30, 2017: 3,102 million yen (99.7%)

	Net Income per Share	Net Income per Share (Diluted)
	yen	yen
2nd Q of FY 2018	29.05	-
2nd Q of FY 2017	39.14	-

### (2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	millions of yen	millions of yen	%
2nd Q of FY 2018	132,499	66,521	49.7
FY 2017	131,148	66,145	49.9

(Note) Shareholders' Equity September 30, 2018: 65,836 million yen March 31, 2018: 65,414 million yen

### 2. Dividend Status

(Date of Record)	Dividend Per Share				
	At the end of 1st Q	At the end of 2nd Q	At the end of 3rd Q	Year-end	Full year
	yen	yen	yen	yen	yen
FY 2017	-	12.00	-	15.00	27.00
FY 2018	-	13.00	-	-	-
FY 2018 (forecast)	-	-	-	17.00	30.00

Note: Recent revision of dividend estimates: No

### 3. Consolidated Forecast for FY2018 (April 1, 2018-March 31, 2019)

(% change from the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income attributable to Owner of the Parent		Net Income per Share
	millions of yen	%	millions of yen	%	millions of yen	%	millions of yen	%	yen
Full Year	115,000	2.6	5,500	4.1	5,400	4.8	3,600	4.4	79.48

Note: Recent revision of consolidated forecast : Yes

**Note: Other**

- (1) Significant change of subsidiary companies during the term (change of specified subsidiaries that affected the scope of consolidated reporting): No
- (2) Application of special methods for quarterly consolidated financial statements: No
- (3) Changes in accounting policy, changes or restatements of the accounting estimates
- a) Changes caused by revisions to accounting principles: No
  - b) Changes other than a) : Yes
  - c) Amendments to accounting estimates: No
  - d) Restatements: No
- (4) Number of shares outstanding (common stock)
- a) Number of shares outstanding at year-end (including treasury stock)

2nd Q of FY2018	46,988,109 shares
FY2017	46,988,109 shares
  
  - b) Treasury stock at fiscal year-end

2nd Q of FY2018	1,696,517 shares
FY2017	1,696,143 shares
  
  - c) Average number of shares outstanding during the current term (quarterly consolidated cumulative total)

2nd Q of FY2018	45,291,761 shares
2nd Q of FY2017	45,860,569 shares

Note: The Quarterly Financial Report is not subject to the quarterly review.

Note: Explanation about appropriate use of performance forecast, other items  
(notes on future-related statements etc.)

Forecasts and other forward-looking statements appearing in this report are based on company judgements formed from available information. Changing conditions in a variety of areas may cause substantial differences in the actual results.